

FINANCIAL RESTRUCTURING

Throughout complex financial reorganizations, SCP delivers the trusted advice, meaningful insights and stable leadership necessary to get to the right decision.

Fiduciary services:

- Act as chief restructuring officer
- Provide financial health analysis for debtors
- Develop or review reorganization plans
- Determine assets and business valuation
- Act as Chapter 11 operating trustee
- Assist Chapter 7 trustees with asset liquidations and fraudulent conveyance recovery actions
- Conduct asset sales under Section 363 of the U.S. Bankruptcy Code

Financial advisory:

- Improve cash flow and restore earnings
- Re-establish credibility and communication between the company and its key stakeholders
- Propose capital structures that are in line with company and stakeholder goals, and are consistent with projected cash flow
- Establish valuation criteria and ranges for capital structures with various forms of capital
- Prepare ratio analyses and other valuation metrics for proposed capital structures
- Assist in the preparation of confidential offering materials, as necessary, to attract new capital
- Structure and negotiate transactions with capital sources
- Coordinate due diligence and other activities related to finalizing a transaction

SCP combines its deep financial expertise and extensive understanding of the restructuring process to solve the most challenging situations a company may face.



To learn more, visit us at www.sierraconstellation.com or email:

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INDUSTRY EXPERTISE

- Aerospace
- Apparel
- Automotive
- Business Services
- Consumer Products
- Energy
- Entertainment
- Financial Services
- Food and Agriculture
- Healthcare
- Hospitality
- Manufacturing
- Media
- Restaurant
- Retail
- Tech / Telecom

Our deep operational expertise differentiates SCP and enables us to solve the operational problems that hinder a company's ability to compete and deliver practical solutions.

